ROADMAP TO LANDING BOARD ROLES

Step 1 GETTING STARTED

First things first:

☐ Pre-approval from CEO/Board to join outside Board

What type of Board(s) are you seeking?

☐ Non-Profit ☐ For-Profit ☐ Advisory

Step 2 DISCOVERY

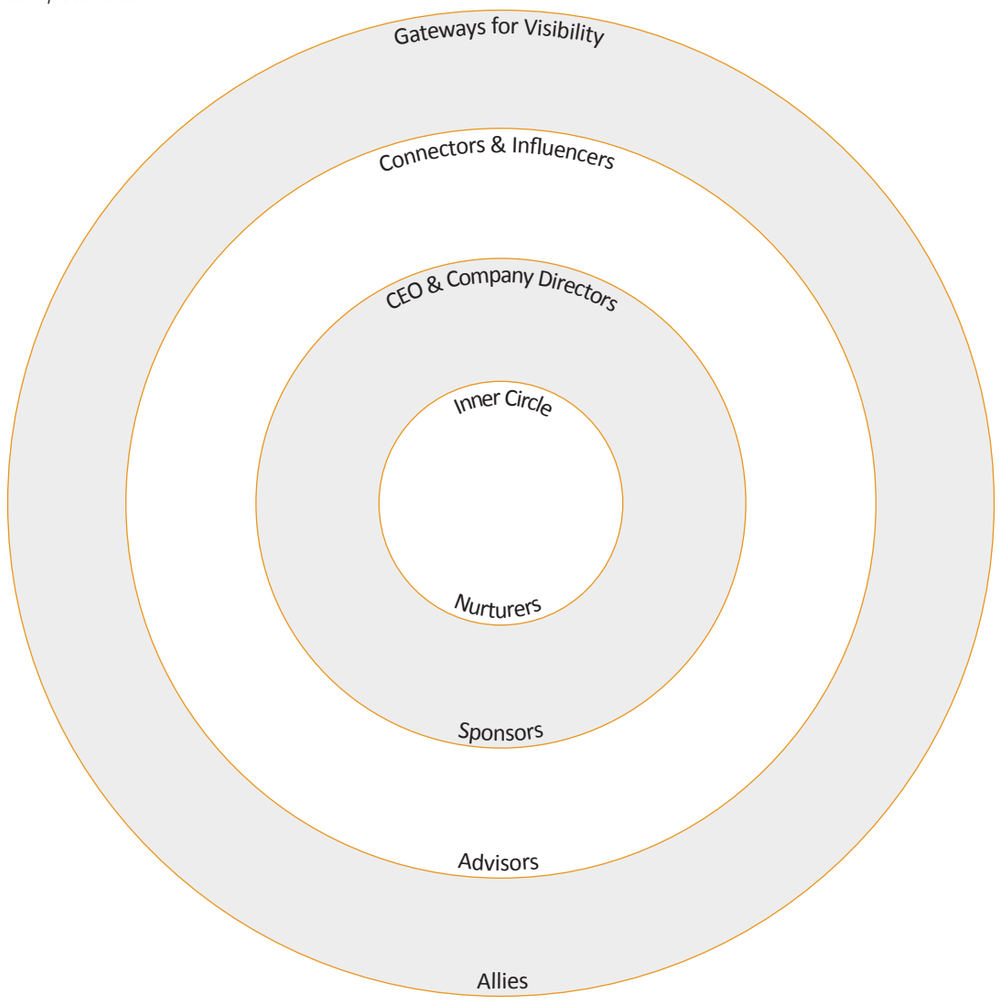
Next to each competency, shade in the accompanying box based on your aptitude. Use the blank spaces to list those competencies unique to your marketability:

	Low: 0 — High: 5
Bankruptcy	
Capital Markets	
Cybersecurity	
Financial	
Global	
Legal	
Marketing/Digital	
Real Estate	
Risk	
Securities	
Social and Ethics	
Technology	
_____	
_____	

Nom/Gov Committee	
Audit Committee	
Comp Committee	
Risk Committee	
_____	

Step 3 BUILD YOUR NETWORK

Fill-in your network, starting with your Inner Circle working outward to Gateways to Visibility. Include contacts useful in bridging competency gaps, or those willing to provide introductions based on your competencies:



Step 4 ADVANCE PREPARATION

List your plan to complete the following:

Background Check

Board Bio

Board Resume

Board References

Step 5 INTRODUCTION & INTERVIEWS

List the ways you'll organize, monitor, and manage your plan, networks, interviews, and follow-up:

Step 6 MOVING FORWARD

Shade-in or provide a numeric value to reflect your monthly progress.

	1 mo	2 mo	3 mo	4 mo	5 mo	6 mo	7 mo	8 mo	9 mo	10 mo	11 mo	12 mo
Visibility/Development												
Sourcing/Networking												
Board Interviews												

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